



MINISTRIA E FINANCAVE
Drejtoria e Makroekonomise
EKONOMIA NE FOKUS

AUGUST 2005

SEKTORI REAL

• GDP Nominale 2005 (ne miliard leke)	857.3
• Rritja reale e GDP 2005 (ne %)	6.0
• Indeksi i çmimeve te konsumit (ndryshimi mujor ne %) Gusht'05/Korrik'05	0.2
• Indeksi i çmimeve te konsumit (ndryshimi vjetor ne %) Gusht'05/Gusht'04	2.3
• Niveli i papunesise ne % (Janar—Mars 2005)	14.3

TREGTIA E JASHTME

Janar- Qershor 2005

• Eksporti i mallrave (ne milion leke)	33,255
• Importi i mallrave (ne milion leke)	119,660
• Bilanci tregtar	-86,405

FINANCAT PUBLIKE

Janar-Gusht 2005

• Te ardhurat gjithsej (ne milion leke)	125,230
• Shpenzimet gjithsej (ne milion leke)	140,682
• Defiçiti total (ne million leke)	-15,452

TREGJET FINANCIARE

Gusht 2005

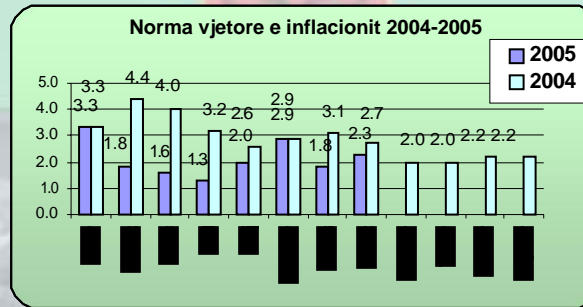
Kursi mesatar i kembimit

• EURO	121.94
• USD	99.17
• Yield-i mesatar i bonove te thesarit 3-mujore (ne %)	5.42
• Yield-i mesatar i bonove te thesarit 6-mujore (ne %)	7.10
• Yield-i mesatar i bonove te thesarit 12-mujore (ne %)	7.53

INDEKSI I ÇMIMEVE TE KONSUMIT-Gusht 2005

Indeksi i çmimeve te konsumit ne muajin Gusht 2005 arriti ne 105.6 per qind kundrejt muajit Dhjetor 2001 duke shenuar nje rritje prej 0.2 % ne krahasim me muajin Korrik 2005, ndersa norma vjetore e inflacionit per kete muaj ishte 2.3 per qind.

Rritjet me te medha vjetore u vune re ne grupet "Sherbimi arsimor" prej 6.2 per qind, "Qera, uje lende djegese dhe energji" prej 6.9 per qind, "Transporti" prej 4.7 per qind, ndersa ulja me e madhe vjetore u vu re ne grupin "Veshje dhe kepuce" me 3.3 per qind si result i mbylljes se sezonit te veres.



Totali i te ardhurave

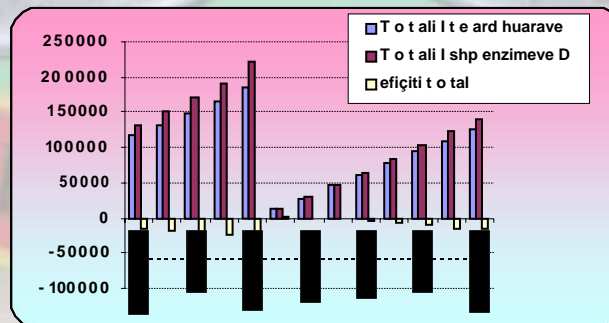
Ne fund te muajit Gusht 2005, te ardhurat buxhetore gjithsej arriten ne 125.2 miliarde leke ose rreth 2.4 % me pak se parashikimi dhe 7.9 % me shume se e njejta periudhe e vitit te kaluar.

Te ardhurat tatimore po ne fund te ketij muaji arriten ne 114.4 miliarde leke ose 0.6 % me pak se parashikimi ose 8.4 % me shume se e njejta periudhe e vitit te kaluar.

Totali i shpenzimeve

Shpenzimet e pergjithshme te buxhetit ne fund te muajit Gusht 2005 arriten ne 140.7 miliarde leke ose 3.4 % me pak se parashikimi ose 7.1 % me shume se e njejta periudhe e vitit te kaluar.

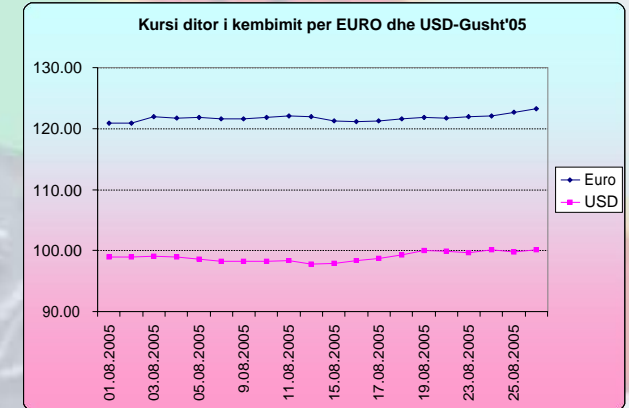
Shpenzimet korente rezultuan me 1.7 % me shume se parashikimi ose 6.5 % me shume se e njejta periudhe e vitit te kaluar, ndersa shpenzimet kapitale rezultuan 20.8 % me pak se parashikimi dhe 11.1 % me shume se e njejta periudhe e vitit te kaluar te kaluar.



Bonot e thesarit

Ne ankandet e bonove te thesarit per Gusht 2005, yield-et mesatare ishin:

- per bonot e thesarit me maturim 3-mujor, 5.42 %
- per bonot e thesarit me maturim 6-mujor, 7.10 %
- per bonot e thesarit me maturim 12-mujor, 7.53 %



Kursi i kembimit

Gjate muajit Gusht 2005 kursi i kembimit i monedhes tone nacionale i lekut me Euron ka pesuar rritje, por ne pergjithesi ka qene i qendrueshem.

Ndersa monedha amerikane ka pesuar renie ne krahasim me muajin e kaluar prej 2.1 perqind.

Me 1 Gusht ne mund te shkembenim 1 Euro me 120.88 Lek dhe me 31 Gusht 1 Euro kushtonte 123.15 Lek, ndersa 1 USD kushtonte 99 Lek ne fillim te muajit Gusht dhe ne fund te ketij muaji 1 USD mund ta blije me 100.84 Lek.

1 Euro dhe 1 USD jane blere mesatarisht me 121.94 dhe 99.17 Leke gjate muajit Gusht 2005.

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MINISTRY OF FINANCE
Macroeconomic Department

ECONOMY IN FOCUS

AUGUST 2005

Real Sector

• Nominal GDP 2005 (in billion lek)	857.3
• Real growth of GDP 2005 (%)	6.0
• Consumer Price Index (monthly change %, August'05/July'05)	0.2
• Consumer Price Index (annual change %, July'05/July'04)	2.3
• Unemployment rate (%) (January—March 2005)	14.3

Foreign Trade
January -June'05

• Export of goods (in million lek)	33,255
• Import of goods (in million lek)	119,660
• Trade balance	-86,405

Public Finance
January-August '05

• Total revenues (in million lek)	125,230
• Total expenditures (in million lek)	140,682
• Total deficit	-15,452

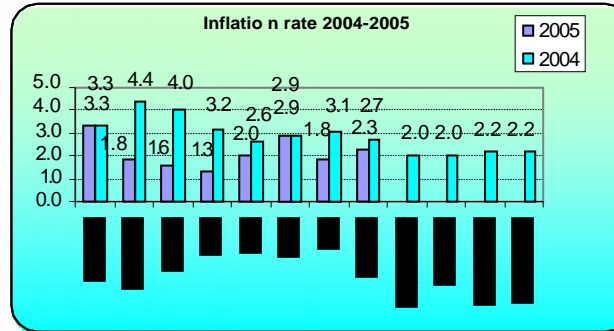
Financial Markets
August '05
Average exchange rates

• EURO	121.94
• USD	99.17
• Yield of 3-month t-bills (%)	5.42
• Yield of 6-month t-bills (%)	7.10
• Yield of 12-month t-bills (%)	7.53

CONSUMER PRICE INDEX - August 2005

In August 2005 the Consumer Price Index was 105.6 % against December 2001. The CPI in this month has increased 0.2 % compared to the previous month. The annual change of CPI for August was 2.3 %.

The biggest annual increases were seen in the group "Education Services" by 6.2 %, in the group "Rent, water, fuels and energy" by 6.9 %, in the group "Transport" by 4.7 %. The group "Shoes and Clothes" shows up the biggest decrease 3.3 % as the result of the end of summer seasons.



Total Revenues

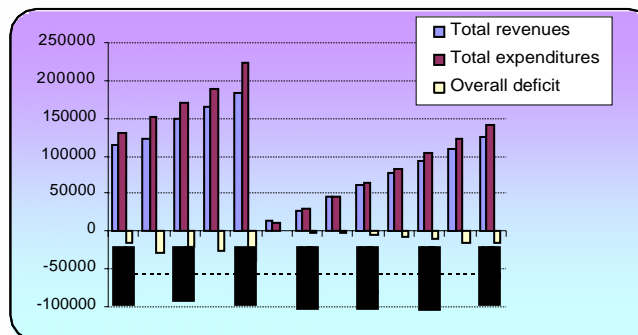
Total revenues were 125.2 billion lek at the end of August 2005 or 2.4 % less than the forecast or 7.9 % more than the same period last year.

Tax revenues in the end of this month were 114.4 billion lek or 0.6 % less than the forecast or 8.4 % more than the same period of last year.

Total Expenditures

Total expenditures were 140.7 billion lek at the end of August 2005 or 3.4 % less than the forecast or 7.1 % more than the same period last year.

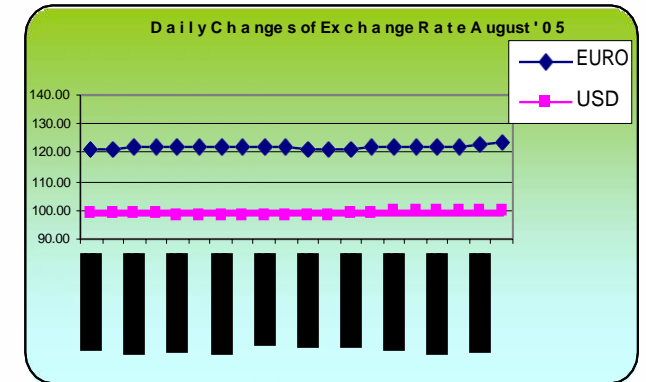
Current expenditures were 1.7 % more than the forecast or 6.5 % more than the same period last year, while capital expenditures were 20.8 % less than the forecast or 11.1 % more than the same



Treasury Bills

The average weighted yield of treasury bills for August 2005 were:

- 3-month maturity treasury bills 5.42 %
- 6-month maturity treasury bills 7.10 %
- 12-month maturity treasury bills 7.53 %



Exchange Rate

During August 2005 the exchange rate of our national currency with EU has increased lightly, but generally this exchange rate has been stable.

While the American currency has decreased by 2.1 percent compare with the previous month.

On 1-st August we can exchanged 1 Euro with 120.88 Lek and on 31 August 1 Euro was exchange with 123.15 Lek, while 1 USD can be exchanged with 99 Lek. At the end of this month 1 USD was bought by 100.84 Lek.

During August '05 the average exchange rates were:

EURO 121.94 Lek

USD 99.17 Lek

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